

→ Serving People and Nonprofits First



→ Introductions



→ Agenda

- Aunt Bertha Background
- Problem
- Nationwide Network
- Live Demonstration
- Next Steps and Questions
- Survey



→ Our Mission:

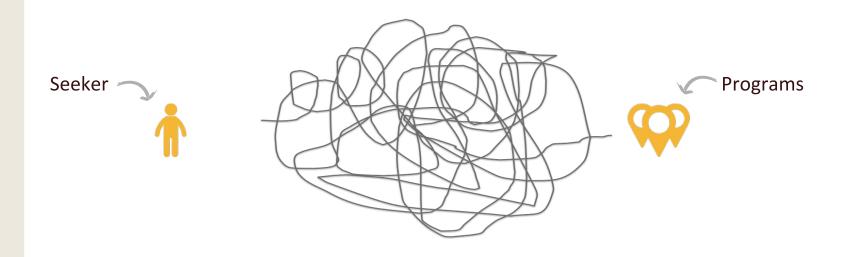
To connect all people in need and the programs that serve them (with dignity and ease).



→ Problem

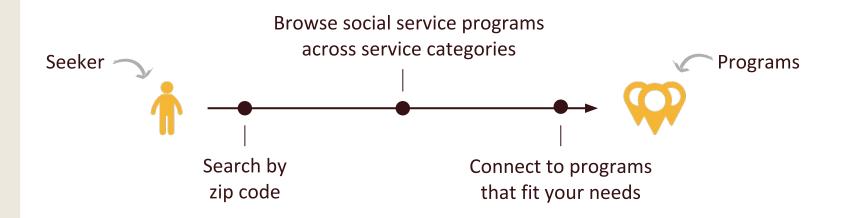


It's too hard to navigate the system.



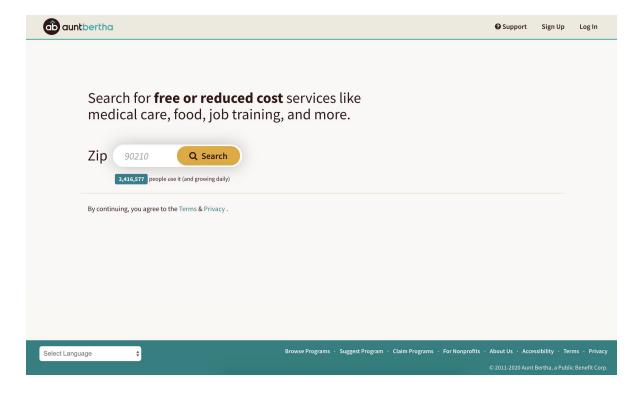


We're trying to make it easier.





What is Aunt Bertha?



- Online directory of free and reduced cost services
- Free to those looking for help
- Free for nonprofits to manage their programs



→ Data Operations Team

Based in Austin, Aunt Bertha's Data team that makes up **nearly a third of the company**.

They research programs and add them to the platform.

Every program on the database is reviewed by a member of the Data team.





3,685,834

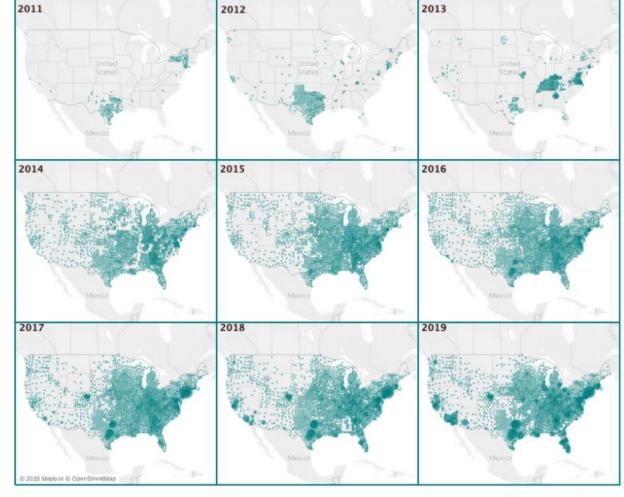
Users Nationwide

163,000

Program Locations

875

Resources in each and every county







→ Who uses Aunt Bertha?





Seeker

Individual searching for services



Community-Based

Organizations (CBOs)

Providing services to Seekers and the community





Social Care Network



Navigate to resources, identify programs



→ Live Demonstration



→ Tools for Seekers and Helpers

- -What's on the platform?
- -Searching for the right programs (Zip, Keyword, Filters)
- -Program Cards
- -Referrals
- -Logging In, Favorites, Sharing
- -People I'm Helping



→ Questions?



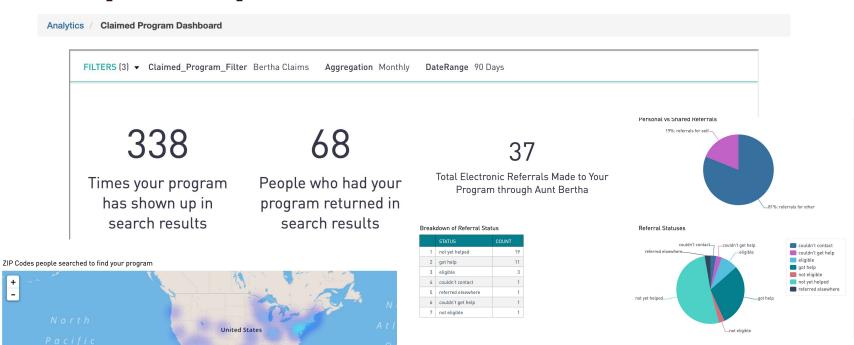
→ Tools for CBOs

- -Claiming
- -Referrals
- -Screeners
- -Scheduling
- -My Programs/My Team
- -Analytics



Impact Reports

México



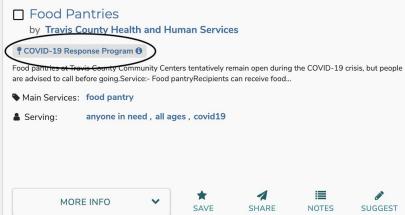


→ Questions?



COVID-19 Response



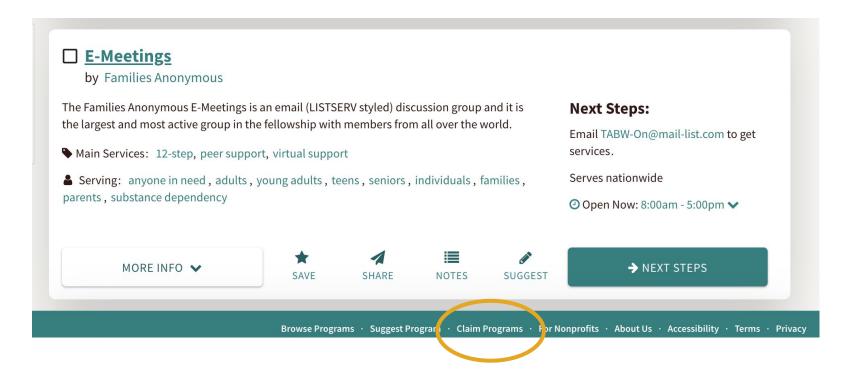




→ Key Takeaways and Next Steps

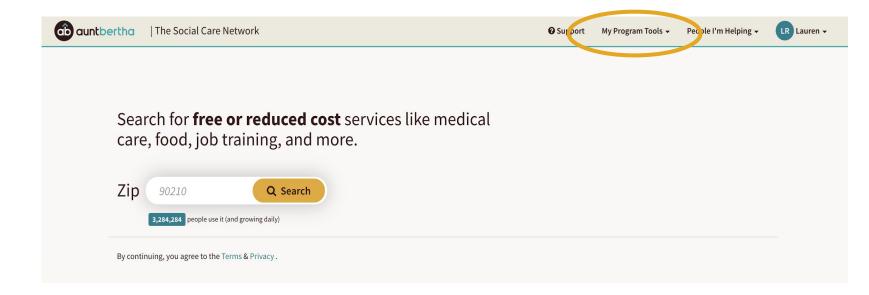


Claim Programs



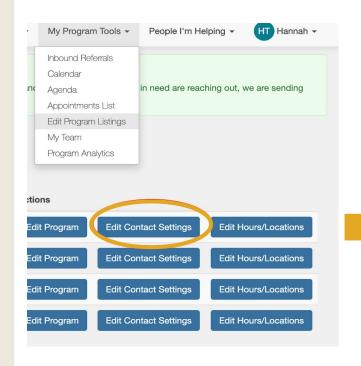


When you log in, you'll see you're a claimer!





Accept Referrals - Edit Contact Settings **Send Referrals** to partner organizations



Pass along their name, phone, and email address with One-Step Referrals (free, defa	ult)
Gather more info about eligibility with a customized Screening Form (free)	
Let them schedule an appointment (free, must set up available times)	
★ This program can't help people who make contact through Aunt Bertha	
We want to link them to an existing application, scheduler, or contact form	
What address should we send their info to * erodriguez@auntbertha.com; hthompson@auntbertha.com; apico@auntbertha.com	
We won't publish this address anywhere.	

are on a number computer like at the library of their workniacel



Suggest a Program

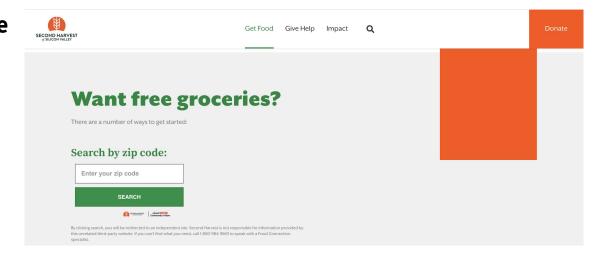
First, let's do a quick check! Fill out the form below with any information you have, and we'll check if the program you're looking for is already liste of you have more than 10 programs to suggest, please share your list of programs. Program or Provider Name Joe's Food Pantry State program serves Select a state Phone Number 512-555-5555 Website www.joesfoodpantry.com Search Have more than 10 programs to suggest? Find out how to quickly share your list of programs.	2
Fill out the form below with any information you have, and we'll check if the program you're looking for is already liste if you have more than 10 programs to suggest, please share your list of programs. Program or Provider Name Joe's Food Pantry State program serves Select a state Phone Number 512-555-5555 Website www.joesfoodpantry.com Search Have more than 10 programs to suggest?	Suggest a Program
If you have more than 10 programs to suggest, please share your list of programs. Program or Provider Name Joe's Food Pantry State program serves Select a state Phone Number 512-555-5555 Website www.joesfoodpantry.com Search Have more than 10 programs to suggest?	First, let's do a quick check!
Program or Provider Name Joe's Food Pantry State program serves Select a state Phone Number 512-555-5555 Website www.joesfoodpantry.com Search Have more than 10 programs to suggest?	ill out the form below with any information you have, and we'll check if the program you're looking for is already liste
Joe's Food Pantry State program serves Select a state Phone Number 512-555-5555 Website www.joesfoodpantry.com Search Have more than 10 programs to suggest?	you have more than 10 programs to suggest, please share your list of programs.
Select a state Phone Number 512-555-5555 Website www.joesfoodpantry.com Search Have more than 10 programs to suggest?	Program or Provider Name
Select a state Phone Number 512-555-5555 Website www.joesfoodpantry.com Search Have more than 10 programs to suggest?	Joe's Food Pantry
Phone Number 512-555-5555 Website www.joesfoodpantry.com Search Have more than 10 programs to suggest?	State program serves
www.joesfoodpantry.com Search Have more than 10 programs to suggest?	Select a state
Website www.joesfoodpantry.com Search Have more than 10 programs to suggest?	Phone Number
www.joesfoodpantry.com Search Have more than 10 programs to suggest?	512-555-5555
Search Have more than 10 programs to suggest?	Vebsite
Have more than 10 programs to suggest?	www.joesfoodpantry.com
	Search
Find out how to quickly share your list of programs.	lave more than 10 programs to suggest?
	ind out how to quickly share your list of programs.



Spread the Word!

Share this free resource with your community through available:

- Postcards
- One Pagers
- Free search box





Next Step Summary

- 1. Claim programs
- Unlock tools, accept and send referrals
- 3. Suggest programs
- 4. Spread the word / Simple Search Box
- 5. Schedule 1:1 meeting



4. Contact Your Community Engagement Lead



1:1 meetings can be used to...

- In depth walk through of features
- Understand how your organization serves individuals today and where new tools can fit in
- Answer additional questions

Meredith Stefos-Norris

Community Engagement Manager - Texas
512.337.2689, mstefosnorris@auntbertha.com



→ Questions?